



TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Demand was light to moderate. Offerings short to light. The market tone on fresh white meat was fully steady and frozen ranged from barely steady at best on scapula to fully steady on breast trim. The market tone on tom bulk parts was mostly steady. Demand was light to moderate. The market tone on mechanically separated turkey was barely steady to weak. Demand slow for the adequate to burdensome offerings.

EXPORT MARKET HIGHLIGHTS

Demand and trading was slow. Offerings short to adequate.

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

RANGE

FROZEN TURKEYS Y TOMS 24-28# 87
FROZEN TURKEYS Y TOMS 28# & UP 87-88
BREASTS 10-12#

COOKED ROLLS 60/40% 9# & UP

DELIVERED TO RETAILERS

RANGE

FRESH TURKEYS Y HENS 8-16# 99-108
FRESH TURKEYS Y TOMS 14-24# 99-108
FROZEN TURKEYS Y HENS 8-16# 87
FROZEN TURKEYS Y TOMS 14-24# 87
FROZEN TURKEYS Y TOMS 24-28# 87-88

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTION

RANGE

TURKEYS Y HENS 117-129
TURKEYS Y TOMS UNDER 22# 111-129
TURKEYS Y TOMS 22-24# 109-129
TURKEYS Y TOMS 24-26# 109-129
TURKEYS Y TOMS 26 LBS & OVER 106-135

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

for May 10, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	87-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	87-89	-	-	-	-	-	-	-	-
WESTERN REGION 5/	87-89	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	87-89	-	-	-	-	-	-	-	-
CENTRAL REGION	87	-	-	-	-	-	-	-	-
WESTERN REGION	87	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 JULY 2007.

The market tone on tom drums, full-cut wings and tom necks was steady to fully steady. Demand on tom bulk parts was light to moderate. Offerings of tom drums, wings and tom necks short to instances fully adequate. The market tone on thigh meat was steady for the light to moderate demand. Offerings short to adequate. The market tone on mechanically separated turkey remains barely steady to weak. Demand slow for domestic shipments, light for export. Offerings adequate to burdensome. Trading was slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	149.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/		T	117.00	40
DRUMSTICKS, TOM	60.00		60.00	20
DRUMSTICKS, TOM--FRESH		W	60.00	40
DRUMSTICKS, HEN		W	58.00	40
WINGS, FULL-CUT, TOM	49.00		49.00	20
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM		F	63.00	10
WINGS, V-TYPE, HEN		F	76.00	30
NECKS, TOM	58.00		58.00	40
NECKS, HEN		W	55.00	9
BREASTS, B/S, TOM 3/		F	248.00	80
BREASTS, B/S, TOM--FRESH 3/	283.00		283.00	40
THIGH MEAT		W	92.00	2
THIGH MEAT--FRESH		F	95.00	40
BREAST TRIM MEAT	129.00		129.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	253.33	120
WING MEAT WITH SKIN		F	90.00	80
MECHANICALLY SEPARATED 4/		F	22.33	120
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	62.00	160
WINGS FULL-CUT - TOMS		R	49.00	40
WINGS, V-TYPE, TOM				
TAILS		W	26.50	40
MECHANICALLY SEPARATED 4/		F	22.00	312
THIGH MEAT - FROZEN		R	89.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.